

**Exhibit H**

**Summary of Fees and Expenses by Matter for the Fee Period**

Matter Number	Project Category Description	Hours		Total Compensation		Expenses	Total
		Budgeted	Billed	Budgeted	Billed		
0007	Chapter 11 Filing	0 – 0	0.00	\$0.00 – \$0.00	\$0.00	\$0.00	\$0.00
0008	Case Administration	578 – 722	131.10	\$350,000.00 – \$437,197.00	\$68,852.50	\$0.00	\$68,852.50
0009	Plan, Disclosure Statement, Confirmation	1,668 – 2,084	2,659.20	\$1,500,000.00 – \$1,875,000.00	\$2,249,371.50	\$0.00	\$2,249,371.50
0010	K&E Fee, Employment Application, Object.	312 – 390	216.50	\$250,000.00 – \$312,500.00	\$122,615.50	\$0.00	\$122,615.50
0011	Non-K&E Fee, Employment App., Objection	263 – 329	125.50	\$200,000.00 – \$250,000.00	\$82,041.00	\$0.00	\$82,041.00
0012	SOFAs and Schedules	387 – 484	47.70	\$300,000.00 – \$375,000.00	\$25,524.00	\$0.00	\$25,524.00
0013	U.S. Trustee Issues	394 – 493	11.30	\$300,000.00 – \$375,000.00	\$7,199.00	\$0.00	\$7,199.00
0014	Business Operations	460 – 575	84.50	\$350,000.00 – \$437,500.00	\$78,827.50	\$0.00	\$78,827.50
0015	Corporate and Governance Issues	639 – 799	291.20	\$650,000.00 – \$812,500.00	\$275,095.50	\$0.00	\$275,095.50
0016	Cash Management	929 – 1,161	0.90	\$750,000.00 – \$937,500.00	\$895.50	\$0.00	\$895.50
0017	DIP, Cash Collateral, Exit Financing	889 – 1,111	138.70	\$750,000.00 – \$937,500.00	\$139,662.50	\$0.00	\$139,662.50
0018	Employee Issues	706 – 883	346.20	\$625,000.00 – \$781,250.00	\$395,904.00	\$0.00	\$395,904.00
0019	Insurance and Related Matters	306 – 383	1.80	\$250,000.00 – \$312,500.00	\$1,591.00	\$0.00	\$1,591.00
0020	Regulatory Issues	743 – 929	80.70	\$600,000.00 – \$750,000.00	\$67,719.00	\$0.00	\$67,719.00
0021	Vendor and Supplier Issues	921 – 1,151	40.30	\$650,000.00 – \$812,500.00	\$26,468.50	\$0.00	\$26,468.50
0022	Utilities	181 – 227	1.30	\$150,000.00 – \$187,500.00	\$838.50	\$0.00	\$838.50
0023	Creditor Communications	225 – 290	90.40	\$150,000.00 – \$193,333.00	\$108,327.50	\$0.00	\$108,327.50
0024	Taxes	186 – 233	127.80	\$150,000.00 – \$187,500.00	\$140,816.50	\$0.00	\$140,816.50
0025	Adversary Proceedings, Contested Matters	1,840 – 2,700	1,826.60	\$1,750,000.00 – \$2,567,700.00	\$1,601,240.50	\$0.00	\$1,601,240.50
0026	Automatic Stay Matters	551 – 689	17.10	\$500,000.00 – \$625,000.00	\$11,511.00	\$0.00	\$11,511.00
0027	Avoidance Actions	386 – 483	0.00	\$350,000.00 – \$437,500.00	\$0.00	\$0.00	\$0.00
0028	Hearings	538 – 673	658.90	\$562,500.00 – \$703,125.00	\$509,240.00	\$0.00	\$509,240.00
0029	Claims Administration and Objections	461 – 576	208.00	\$400,000.00 – \$500,000.00	\$140,339.00	\$0.00	\$140,339.00
0030	Executory Contracts and Unexpired Leases	576 – 720	220.70	\$500,000.00 – \$625,000.00	\$158,382.00	\$0.00	\$158,382.00

Matter Number	Project Category Description	Hours		Total Compensation		Expenses	Total
		Budgeted	Billed	Budgeted	Billed		
0031	Use, Sale, or Lease of Property	852 – 1,065	2,735.10	\$750,000.00 – \$937,500.00	\$2,093,618.50	\$0.00	\$2,093,618.50
0032	Non-Working Travel	353 – 441	271.60	\$312,500.00 – \$390,625.00	\$244,237.50	\$0.00	\$244,237.50
0033	Expenses	0.00	0.00	\$0.00 – \$0.00	\$0.00	\$282,523.13	\$282,523.13
0034	Exit Planning	1,619 – 2,024	1,042.10	\$1,500,000.00 – \$1,875,000.00	\$1,035,751.50	\$0.00	\$1,035,751.50
<b>Totals</b>		<b>16,963 – 21,612</b>	<b>11,375.20</b>	<b>\$14,600,000 – \$18,635,730</b>	<b>\$9,586,069.50</b>	<b>\$282,523.13</b>	<b>\$9,868,592.63</b>